

Trends in Health Care: Disruptors and Opportunities



Institute for Integrated Healthcare

Employers, Benefit Creativity, and Disruptive Factors

F. Randy Vogenberg, Ph.D., FASHP

Principal, [Institute for Integrated Healthcare](#)

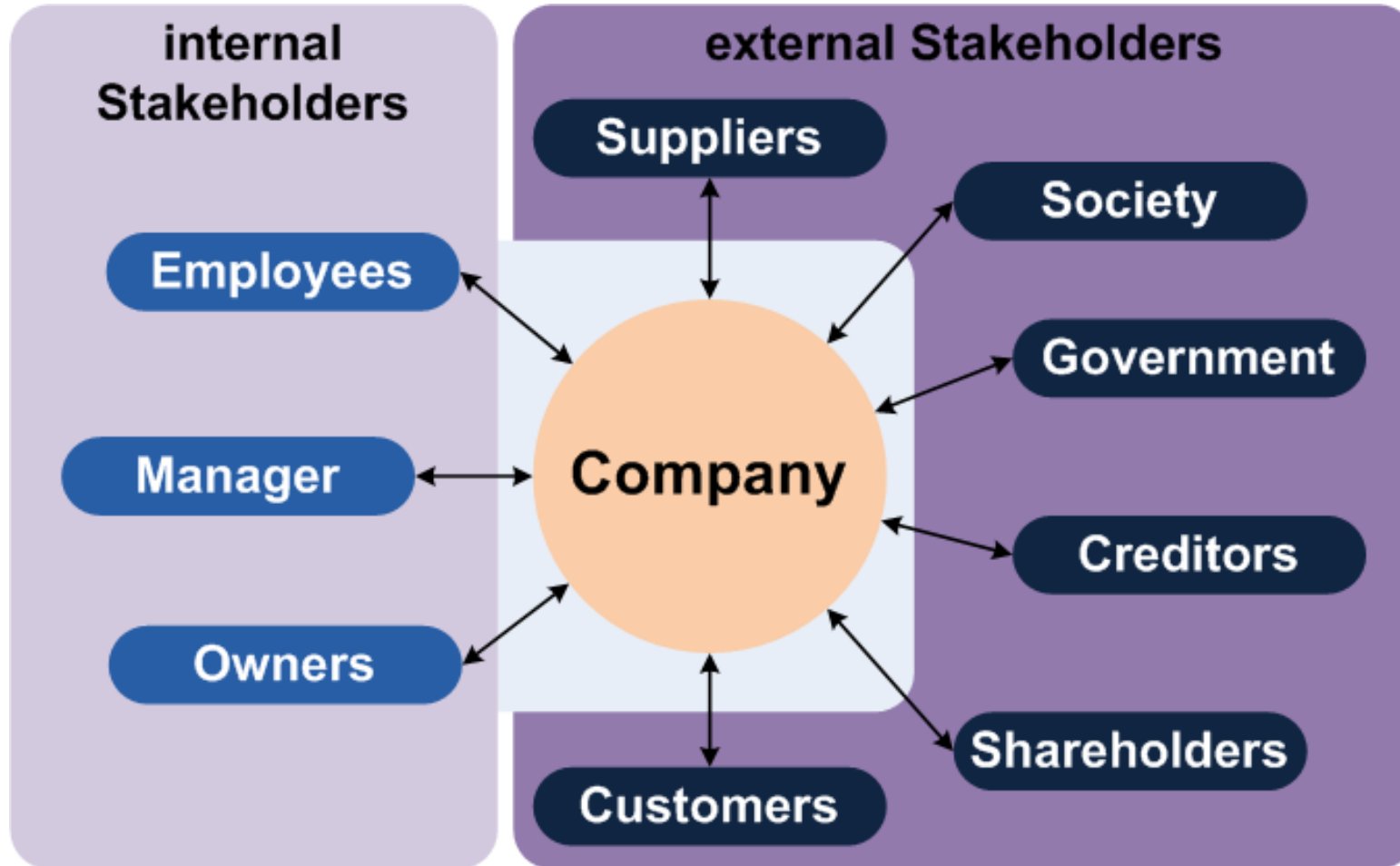
Chairperson, [Employer-Provider Interface Council](#) of HQF



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Who are Employers: *Largest Purchaser of Care*

Background for AMCPF Symposia



- Commercial businesses
- Municipalities & State government
- Unions & Trust Funds

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Disruption: Trends or Tremors

Fundamentals Effecting Rate of Change “Seen”

❑ Principles of Insurance

- ❑ Structure as economic risk management
- ❑ Design as a benefit

❑ Timeline in Benefit Planning and Organizational Size

- ❑ Large: 18 to 24 months +
- ❑ Small: 12-18 months

❑ Financial Investment

- ❑ Actual dollars spent
- ❑ Dollars mitigated through structure and design
- ❑ Impact on type business entity (public or private)



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Key Trends and Disruptive Factors

AMCPF Orlando Symposia Overview



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Putting Trends in Context

What Has Happened



NAGANO

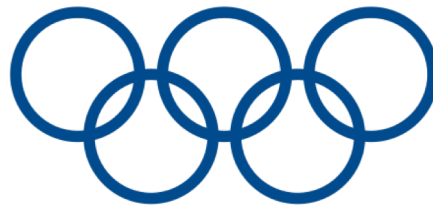
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vancouver 2010



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Jeb!
2016

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Disruption: How Big and How Fast



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Disruption: How Big and How Fast

Kodak
Disruption

BORDERS®
Disruption

BLOCKBUSTER
VIDEO
Disruption

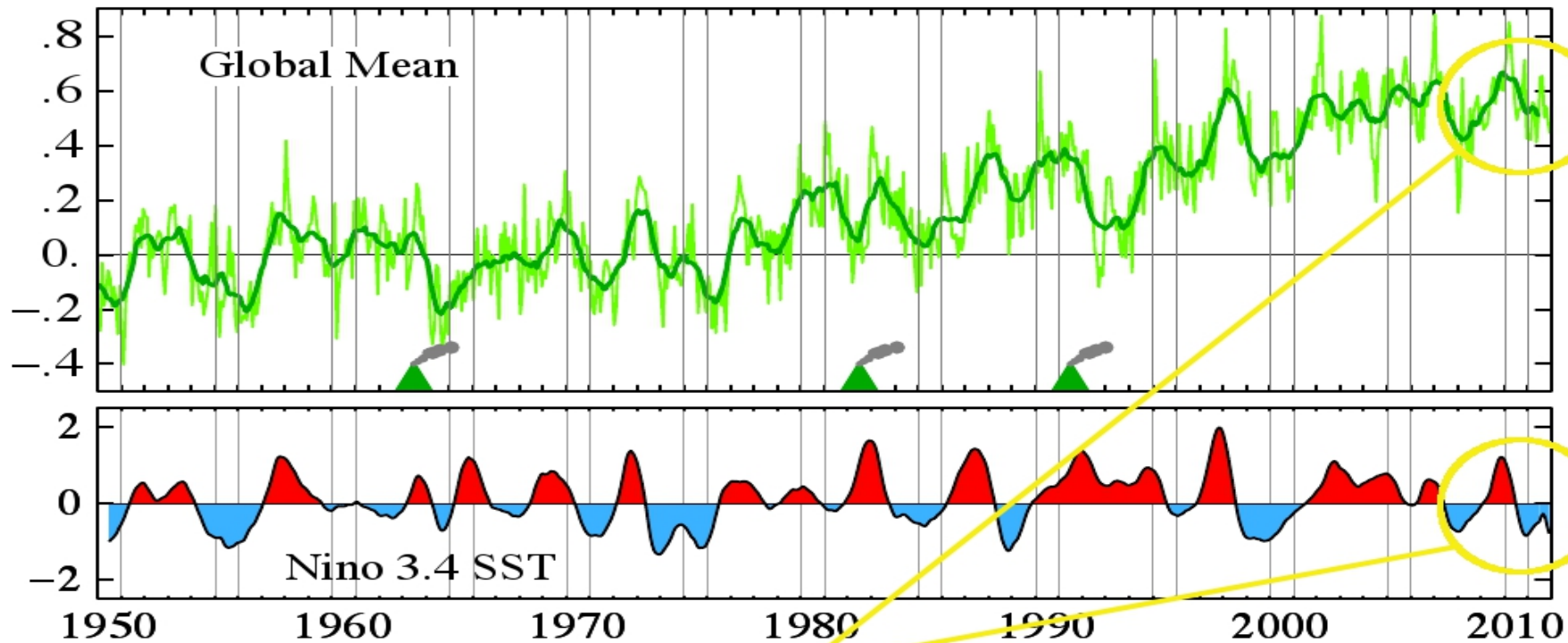
neckermann
Disruption

SCHLECKER
Disruption

Summary

Final Thoughts for AMCPF Symposia

Global surface temperature anomaly (degrees C) compared with an index of El Nino/La Nina intensity & duration



La Nina dominant period

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Thank You

F. Randy Vogenberg, Ph.D., FASHP

Greenville, SC

www.iih-online.com

Randy@iih-online.com

864-438-1770



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